

LPSR ADHD Patient Packet

1133 E. Stanley Blvd. #103, Livermore, CA 94550 5575 W. Las Positas Blvd. #340, Pleasanton, CA 94588 11030 Bollinger Canyon Rd. #220 A&B, San Ramon, CA 94582

Livermore Pleasanton San Ramon Pediatrics



Dear Parent,

The attached information marks the beginning of a possible ADHD diagnosis for your child. This diagnosis will require a team effort from both your family and this office to be successful in managing your child's success. Gathering the information requested from all parties will help facilitate a more thorough investigation into your child's diagnosis.

When the packet is completed please return it to the closest LPSR location. The appointment for the consultation with your child's provider will not be made until the packet has been completed and returned to the office. Please pay close attention to the required information.

If your child is a NEW patient to this office, we ask that you please request all previous records. Please follow-up to make sure we have received the records. You will also be required to complete the attached information before a consultation will be made.

The ADHD packet includes the following pieces of information:

- 1. ADHD Questionnaire Please make sure to write/collect as much information as possible. Make sure that both parents, caregivers; i.e., grandparents, nanny, etc., write separate notes to the Doctor answering the questions in detail from the questionnaire.
- 2. NICHQ Vanderbilt Assessment scale Parent Informant (2 copies)
- 3. NICHQ Vanderbilt Assessment scale Teacher Informant
- 4. Records release form please use this form to request reports or records from previous providers or psychologists, therapists, etc., if the information they contain are pertinent to the consultation visit.
- 5. Appointment and Prescription instructions This form advises you on the different types of appointments to schedule and how to request refills of controlled medications.

If you have any questions please call the office.

Thank you!

LPSR Pediatrics - Stanford Children's Health

9/2015

Livermore Pleasanton San Ramon Pediatrics



ADHD Questionnaire

IMPORTANT: The following information must be delivered to the office no later than one (1) week (5 business days) before the scheduled consultation for review by the Provider of Care. If the information is not received in the requested time the appointment will be rescheduled for a future date.

Please include the following information with the attached assessments from both parents and/or caregiver and the attached assessments from the child's teacher(s).

- Notes from the <u>mother and father or any other caregiver</u> (information should be separate. Notes should not be compared and observations changed) concerning the basic problem including:
 - a. List the child's strong points.
 - b. List the child's problem points.
 - c. Who feels the child has a problem?
 - d. What has been tried to help the problem up to now?
 - e. What precipitated the call?
- 2. Notes from the father or any other caregiver answering all the above (should be filled out separately so notes can be compared and observations changed.)
- 3. Notes from *present* teacher concerning child's behavior and learning ability.
- 4. Notes from <u>previous</u> teachers concerning child's behavior and learning ability.
- 5. Any end of the year notes on report cards you have available for as many years as possible.
- 6. Any and all (old and new) evaluations:
 - a. SSTs (student study team.)
 - b. IEPs (individual education plan)
- 7. Psychological evaluations either from the school or from outside sources, if available.
- 8. Any evaluations from specialists.
- 9. Any test results, if available:
 - a. EEG
 - b. CAT scan
 - c. MRI
- 10. Please list separately any medications used both previously and presently used and how each one worked.
- 11. Other Physician's notes or transfer of records. (Fill out and send record transfer request to previous physician(s) see attached form.
- 12. Completed **NICHQ Vanderbilt Assessment Scale** <u>PARENT</u> Informant <u>each</u> <u>parent/caregiver</u> to fill out separate assessment)
- 13. Completed NICHQ Vanderbilt Assessment Scale TEACHER Informant

9/2015

If your insurance does not cover consultations of this type, you will be responsible for all charges.



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Child's name:	Parent's na	ıme:			
Date: DOB:				Age:	
Directions: Each rating should be considered in the contex this form, please think about your child's behaviors in the particle of the context of the cont	ast 6 months.				
This evaluation is based on a time when your child: Was	s on medication	on □ Was not	on medicati	on □ Not su	ıre
Behavior	Never (0)	Occasionally (1)	Often (2)	Very Often (3)	
Does not pay attention to details or makes mistakes that seem careless with, for example, homework					
2. Has difficulty keeping attention on what needs to be done					
3. Does not seem to listen when spoken to directly					
4. Does not follow through on instructions and does not finish activities (not because of refusal or lack of comprehension)					
5. Has difficulty organizing tasks and activities					
6. Avoids, dislikes, or does not want to start tasks that require ongoing mental effort					
7. Loses things necessary for tasks or activities (eg, toys, assignments, pencils, books)					
8. Is easily distracted by noises or other stimuli					For Office Use Only
9. Is forgetful in daily activities					2s & 3s <u>0</u> /9
10. Fidgets with or taps hands or feet or squirms in seat					
11. Leaves seat when remaining seated is expected					
12. Runs about or climbs too much when remaining seated is expected					
13. Has difficulty playing or beginning quiet play games					
14. Is on the go or often acts as if "driven by a motor"					
15. Talks too much					
16. Blurts out answers before questions have been completed					
17. Has difficulty waiting his or her turn					For Office
18. Interrupts or intrudes into others' conversations or activities or both					Use Only 2s & 3s <u>0</u> /9



niid s name: roday's date:					
Behavior	Never (0)	Occasionally (1)	Often (2)	Very Often (3)	
19. Loses temper					
20. Is touchy or easily annoyed					-
21. Is angry or resentful					-
22. Argues with authority figures or adults					-
23. Actively defies or refuses to adhere to requests or rules					
24. Deliberately annoys people					
25. Blames others for his or her mistakes or misbehaviors					For Office
26. Is spiteful and wants to get even					Use Only 2s & 3s <u>0</u> /8
27. Bullies, threatens, or intimidates others					
28. Starts physical fights					
29. Has used a weapon that can cause serious harm (eg, bat, knife, brick, gun)					
30. Has been physically cruel to people					
31. Has been physically cruel to animals					
32. Has stolen while confronting the person					
33. Has forced someone into sexual activity					
34. Has deliberately set fires to cause damage					
35. Deliberately destroys others' property					
36. Has broken into someone else's home, business, or car					
37. Lies to get out of trouble, to obtain goods or favors, or to avoid obligations (ie, cons others)					
38. Has stolen items of value					
39. Has stayed out at night without permission beginning before age 13					
40. Has run away from home twice or once for an extended period					For Office Use Only
41. Is often truant from school (skips school)					2s & 3s <u>0</u> /15
42. Is fearful, anxious, or worried					
43. Is afraid to try new things for fear of making mistakes					
44. Feels worthless or inferior					
45. Blames self for problems or feels guilty					
46. Feels lonely, unwanted, or unloved; often says that no one loves him or her					
47. Is sad, unhappy, or depressed					For Office Use Only
48. Is self-conscious or easily embarrassed					2s & 3s <u>0</u> /7



Child's name: Today's date:						
						1
Academic and Social Performance	Excellent (1)	Above Average (2)	Average (3)	Somewhat of a Problem (4)	Problematic (5)	
49. Overall school performance						
50. Reading						
51. Writing						
52. Mathematics						
53. Relationship with parents						For Office Use Only
54. Relationship with siblings						4s <u>0</u> /8
55. Relationship with peers						For Office
56. Participation in organized activities (eg, teams)						Use Only 5s0_/8
 Tic behaviors: To the best of your knowle 1. Motor tics: Rapid, repetitive movemen arm jerks, body jerks, and rapid kicks. No tics present. Yes, they occur nearly every day but 	ts such as ey	ve blinking, grimac	ing, nose twi	_		hrugs,
		a by most people.				
☐ Yes, noticeable tics occur nearly eve	ery day.					
Phonic (vocal) tics: Repetitive noises i snorting, screeching, barking, grunting,	_		_	coughing, whi	stling, sniffing,	
\square No tics present.						
\square Yes, they occur nearly every day but	go unnotice	d by most people.				
☐ Yes, noticeable tics occur nearly eve	ery day.					
3. If YES to 1 or 2, do these tics interfere ☐ No ☐ Yes	with your chil	ld's activities (eg, r	reading, writir	ng, walking, tal	lking, eating)?	



Cr	hild's name:	Today's date:
Pr	revious diagnosis and treatment: Please answer the following questions to the best of you	r knowledge:
1.	Has your child been diagnosed as having ADHD or ADD?□ No □ Yes	
2.	Is he or she on medication for ADHD or ADD? □ No □ Yes	
3.	Has your child been diagnosed as having a tic disorder or Tourette syndrome?□ No □ Yes	
4.	Is he or she on medication for a tic disorder or Tourette disorder?□ No □ Yes	
Ad	dapted from the Vanderbilt rating scales developed by Mark L. Wolraich, MD.	

For Office Use Only	
Total number of questions scored 2 or 3 in questions 1–9:	0
Total number of questions scored 2 or 3 in questions 10–18:	0
Total number of questions scored 2 or 3 in questions 19–26:	0
Total number of questions scored 2 or 3 in questions 27–41:	0
Total number of questions scored 2 or 3 in questions 42–48:	0
Total number of questions scored 4 in questions 49–56:	0
Total number of questions scored 5 in questions 49–56:	0

medical care. Variations, taking into account individual circumstances, may be appropriate. Original resource included as part of *Caring for Children With ADHD: A Practical Resource Toolkit for Clinicians*, 3rd Edition.

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Date: DOB:				Age:	
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This evaluation is based on a time when your child: Was	s on medication	on □ Was not	on medicati	on □ Not su	ıre
Behavior	Never (0)	Occasionally (1)	Often (2)	Very Often (3)	
Does not pay attention to details or makes mistakes that seem careless with, for example, homework					
2. Has difficulty keeping attention on what needs to be done					
3. Does not seem to listen when spoken to directly					
4. Does not follow through on instructions and does not finish activities (not because of refusal or lack of comprehension)					
5. Has difficulty organizing tasks and activities					
6. Avoids, dislikes, or does not want to start tasks that require ongoing mental effort					
7. Loses things necessary for tasks or activities (eg, toys, assignments, pencils, books)					
8. Is easily distracted by noises or other stimuli					For Office Use Only
9. Is forgetful in daily activities					2s & 3s <u>0</u> /9
10. Fidgets with or taps hands or feet or squirms in seat					
11. Leaves seat when remaining seated is expected					
12. Runs about or climbs too much when remaining seated is expected					
13. Has difficulty playing or beginning quiet play games					
14. Is on the go or often acts as if "driven by a motor"					
15. Talks too much					
16. Blurts out answers before questions have been completed					
17. Has difficulty waiting his or her turn					For Office
18. Interrupts or intrudes into others' conversations or activities or both					Use Only 2s & 3s <u>0</u> /9



niid s name: roday's date:					
Behavior	Never (0)	Occasionally (1)	Often (2)	Very Often (3)	
19. Loses temper					
20. Is touchy or easily annoyed					-
21. Is angry or resentful					-
22. Argues with authority figures or adults					-
23. Actively defies or refuses to adhere to requests or rules					
24. Deliberately annoys people					
25. Blames others for his or her mistakes or misbehaviors					For Office
26. Is spiteful and wants to get even					Use Only 2s & 3s <u>0</u> /8
27. Bullies, threatens, or intimidates others					
28. Starts physical fights					
29. Has used a weapon that can cause serious harm (eg, bat, knife, brick, gun)					
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38. Has stolen items of value					
39. Has stayed out at night without permission beginning before age 13					
40. Has run away from home twice or once for an extended period					For Office Use Only
41. Is often truant from school (skips school)					2s & 3s <u>0</u> /15
42. Is fearful, anxious, or worried					
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44. Feels worthless or inferior					
45. Blames self for problems or feels guilty					
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47. Is sad, unhappy, or depressed					For Office Use Only
48. Is self-conscious or easily embarrassed					2s & 3s <u>0</u> /7



Child's name: Today's date:						
						1
Academic and Social Performance	Excellent (1)	Above Average (2)	Average (3)	Somewhat of a Problem (4)	Problematic (5)	
49. Overall school performance						
50. Reading						
51. Writing						
52. Mathematics						
53. Relationship with parents						For Office Use Only
54. Relationship with siblings						4s <u>0</u> /8
55. Relationship with peers						For Office
56. Participation in organized activities (eg, teams)						Use Only 5s0_/8
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		a by most people.				
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Phonic (vocal) tics: Repetitive noises i snorting, screeching, barking, grunting,	_		_	coughing, whi	stling, sniffing,	
\square No tics present.						
\square Yes, they occur nearly every day but	go unnotice	d by most people.				
☐ Yes, noticeable tics occur nearly eve	ery day.					
3. If YES to 1 or 2, do these tics interfere ☐ No ☐ Yes	with your chil	ld's activities (eg, r	reading, writir	ng, walking, tal	lking, eating)?	



Cr	hild's name:	Today's date:
Pr	revious diagnosis and treatment: Please answer the following questions to the best of you	r knowledge:
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3.	Has your child been diagnosed as having a tic disorder or Tourette syndrome?□ No □ Yes	
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17. Has difficulty waiting his or her turn

18. Interrupts or intrudes on others' conversations or activities



Vanderbilt Assessment Scale: ADHD Toolkit Teacher-Informant Form

Child's name:		Teacher's r	name:			
Today's date:	School:		_ Gr: Tea	cher's fax nu	mber:	
Time of day you work v	vith child:					
should reflect that ch able to evaluate the	ng should be considered in the coild's behaviors of the school year. behaviors: sed on a time when your child:	Please indicate th	ne number of w	eeks or mo	onths you hav	e been
This evaluation is bas	Behavior	Never (0)	Occasionally (1)	Often (2)	Very Often (3)	
Does not give attenticareless in schoolwo	on to details or makes mistakes that see					
2. Has difficulty sustain	ing attention on tasks or activities					-
3. Does not seem to list	ten when spoken to directly					-
	ugh on instructions and does not finish ause of refusal or lack of comprehension	,				
5. Has difficulty organiz	ing tasks and activities					
6. Avoids, dislikes, or dimental effort	oes not want to start tasks that require s	ustained				
7. Loses things necessar pencils, books)	ary for tasks or activities (eg, school assi	gnments,				
8. Is easily distracted by	y extraneous stimuli					For Office Use Only
9. Is forgetful in daily ac	ctivities					2s & 3s <u>0</u> /
10. Fidgets with hands o	r feet or squirms in seat					
11. Leaves seat when re	maining seated is expected					
12. Runs about or climbs	s too much when remaining seated is exp	pected				
13. Has difficulty playing	or beginning quiet games					
14. Is on the go or often	acts as if "driven by a motor"					
15. Talks excessively						
16. Blurts out answers b	efore questions have been completed					

For Office

Use Only

2s & 3s <u>0</u> /9



Child's name:				loday's date:					
						I			
		Never (0)	Occasionall	y (1) Often (2)	Very Often (3)				
s requests or ru	les								
ons (ie, cons ot	hers)								
						For Office Use Only			
28. Deliberately destroys others' property						2s & 3s <u>0</u> /10			
30. Is self-conscious or easily embarrassed									
31. Is afraid to try new things for fear of making mistakes									
32. Feels worthless or inferior									
34. Feels lonely, unwanted, or unloved; often says that no one loves him or her						For Office			
35. Is sad, unhappy, or depressed						Use Only 2s & 3s 0 /7			
Excellent (1)	Above A	verage (2)	Average (3)	Somewhat of a Problem (4)	Problematic (5)				
]				For Office			
						Use Only			
						4s <u>0</u> /8			
						For Office Use Only			
						5s <u>0</u> /8			
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Comments:



Ch	d's name: Today's date:
Tic	behaviors: To the best of your knowledge, please indicate if your child displays the following behaviors:
1.	Motor tics: Rapid, repetitive movements such as eye blinking, grimacing, nose twitching, head jerks, shoulder shrugs, arm jerks, body jerks, and rapid kicks.
	□ No tics present.
	☐ Yes, they occur nearly every day but go unnoticed by most people.
	Yes, noticeable tics occur nearly every day.
2.	Phonic (vocal) tics: Repetitive noises including, but not limited to, throat clearing, coughing, whistling, sniffing, snorting, screeching, barking, grunting, and repetition of words or short phrases.
	□ No tics present.
	☐ Yes, they occur nearly every day but go unnoticed by most people.
	☐ Yes, noticeable tics occur nearly every day.
3.	f YES to 1 or 2, do these tics interfere with your child's activities (eg, reading, writing, walking, talking, eating)? ☐ No ☐ Yes
Pr	vious diagnosis and treatment: Please answer the following questions to the best of your knowledge:
1.	Has your child been diagnosed as having ADHD or ADD? □ No □ Yes
2.	s he or she on medication for ADHD or ADD? □ No □ Yes
3.	Has your child been diagnosed as having a tic disorder or Tourette syndrome? □ No □ Yes
4.	s he or she on medication for a tic disorder or Tourette disorder? No □ Yes
Ad	sted from the Vanderbilt rating scales developed by Mark L. Wolraich, MD.



Child's name:	Today's date:
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For Office Use Only

Total number of questions scored 2 or 3 in questions 1–9: ______0

Total number of questions scored 2 or 3 in questions 10–18: _____0

Total number of questions scored 2 or 3 in questions 19–28: _____0

Total number of questions scored 2 or 3 in questions 29–35: _____0

Total number of questions scored 4 in questions 36–43: ______0

Total number of questions scored 5 in questions 36–43: ______0

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17. Has difficulty waiting his or her turn

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Vanderbilt Assessment Scale: ADHD Toolkit Teacher-Informant Form

Child's name:		Teacher's r	name:			
Today's date:	School:		_ Gr: Tea	cher's fax nu	mber:	
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9. Is forgetful in daily ac	ctivities					2s & 3s <u>0</u> /
10. Fidgets with hands o	r feet or squirms in seat					
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14. Is on the go or often	acts as if "driven by a motor"					
15. Talks excessively						
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Child's name:				loday's date:					
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Excellent (1)	Above A	verage (2)	Average (3)	Somewhat of a Problem (4)	Problematic (5)				
]				For Office			
						Use Only			
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3.	f YES to 1 or 2, do these tics interfere with your child's activities (eg, reading, writing, walking, talking, eating)? ☐ No ☐ Yes
Pr	vious diagnosis and treatment: Please answer the following questions to the best of your knowledge:
1.	Has your child been diagnosed as having ADHD or ADD? □ No □ Yes
2.	s he or she on medication for ADHD or ADD? □ No □ Yes
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Total number of questions scored 2 or 3 in questions 1–9: ______0

Total number of questions scored 2 or 3 in questions 10–18: _____0

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Total number of questions scored 5 in questions 36–43: ______0

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Appointment and Prescription Instructions

Below is a list of the appointment types that you will need to schedule for ADHD diagnosis and maintenance.

Annual physicals: These appointments are required every 12 months.

ADHD Med Check: At this appointment we will check your child's height, weight, blood pressure and confirm that the dosage is appropriate and effective. This appointment is required every 3 months between annual physicals even if things are going smoothly.

ADHD Consult: These are scheduled for the initial diagnosis and/or if the type of medication or dosage is not effective and you would like to discuss other options with the doctor. For example, if your child is still experiencing issues at home or school they may need an ADHD consult. These appointments do require more time so please be clear when scheduling that you need a "consult" appointment. This can be scheduled in lieu of the "ADHD Med Check" at the 3 month mark or as needed if your child is experiencing medication related issues.

Requesting Medication Refills:

When calling the office for a medication refill please be prepared to give the following information:

- 1. Your Name
- 2. Your Child's Name and date of birth
- 3. The medication including whether it is extended release or short acting (XR, ER, CD, LA, SR)
- 4. The milligram dosage and the frequency- how many times a day it's taken
- 5. Whether the medication is "generic" or "brand name only"
- 6. Phone number the doctor can reach you at if they have any questions
- 7. The pharmacy you'd like the prescription sent to

You can also send a refill request via MyChart but please be prepared to also schedule a "Med Check" or physical if your child is due for one. Please note that refills are not done on the weekends.

Below is an example of the appointment schedule required when your child is prescribed ADHD medication. Dates will vary for each patient.

Example:

Annual Physical 1/2021 ADHD Consult 2/2021 Med Check 5/2021 Med Check 8/2021 Med Check 11/2021 Annual Physical 1/2022 Med Check 4/2022 Med Check 7/2022 Med Check 10/2022 Annual Physical 1/2023